

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

FILED
U.S. BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
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CLERK
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IN RE:

ROY & KATHI SMITH

DEBTORS

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CASE No. 01-45104

(Chapter 7)

REPORT OF TRUSTEE AND APPLICATION FOR CLOSING
OF A NO-ASSET CASE

TO THE HONORABLE JUDGE OF SAID COURT:

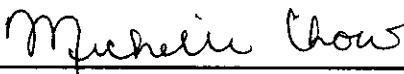
[] I have examined the debtor's scheduled exemptions and have determined that such are lawfully claimed and allowable.

After investigating the facts and records of this case, and upon examining the debtor at the 341 meeting, I have determined that all known assets of the estate, scheduled and discovered, are properly exempt, abandoned or of such inconsequential value that they should be deemed abandoned upon the closing of this case.

[**] On March 24, 2003, this Court entered an ORDER GRANTING TRUSTEE'S MOTION TO DISMISS WITH PREJUDICE FOR FAILURE TO FILE SCHEDULES & STATEMENTS OR APPEAR AT CREDITORS MEETING dismissing/converting this case. As the Trustee in this Case, I have neither handled nor administered any assets.

APPLICANT prays that the Trustee be discharged from office and that the case be closed.

Dated: March 31, 2003.



Michelle Chow, Trustee

Date of 341 Meeting: January 27, 2003.

U:\MChow\Trustee\January 27 2003\Smith Roy & Kathi\Conversion Form Trustees Report.wpd 3/31/03

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